

United Nations Universal Declaration of Human Rights 1948 - Article 25.1 states that:

"Everyone has the right to a standard of living adequate for the health and well-being of himself and his family, including food, clothing, housing..."

Report of the Special Rapporteur on the Right to Adequate Housing to the 57th Commission on Human Rights, E/CN.4/2001/51, § 8, 25 January 2001.

"the human right to adequate housing is the right of every woman, man, youth and child to gain and sustain a secure home and community in which to live in peace and dignity."



OVERVIEW

PROBLEM C

SOLVED (

DELIVERED 04

DIGITAL THREAD 0

MOATS

IMPACT & ESG 0

MARKET SIZE 08

COMPARE C

EARN

TEAM

OPPORTUNITY

CONTACT

Annexed: INITIATIVES

REPORTS PULL FACTORS

JANUARY 2023





Strategic partner(s) for collaborative commercialisation.



HAUS DMC – Design, Manufacture, Construct – a vertically integrated platform that aligns modular design and off-site manufacturing with a digital procurement and logistics hub.

sustainable, energy efficient, zero waste, low carbon

automation, robotics, modular, off-site manufacturing

digital thread, industrialization, smart systems, patents



globally, the housing industry suffers from...

...a supply shortfall
...a lack of climate resilience
...a widening affordability gap



...creating an unprecedented DEMAND-SUPPLY imbalance.



our patented...

ZEBE green building technology...

combining climate tech >

industrial tech >

energy tech >

construct tech >

fin tech >



...focused on 'industrialised preconstruction'.

[Animation video at: https://www.zebe.solutions]



through a...

digital platform for DMC

Design, Manufacture, Construct.

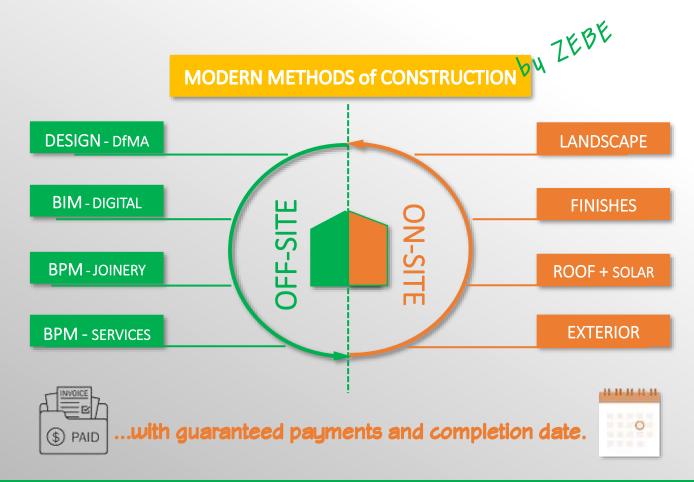


...a vertically-integrated procurement & logistics hub that creates sustainable homes using our proprietary ZEBE 'zero energy building envelope' system.



...CAD data is seamlessly integrated

throughout ordering, off-site manufacturing & on-site installation.





Patented
composite
P.I.F. panels
[modular &
custom]
manufactured
off-site.

Employing less skilled labour for on-site assembly and completion.

Patent description:

"Composite
wall panel,
wall system
and components
thereof,
and a method of
construction
thereof."

Proprietary automated production processes including robotics.

Secured billing & payment processing including retentions and warranties.

Lower cost of construction compared to traditional materials and skilled labour.





go fast and go far...

to maximize the positive environmental impact of our simplified building system



...with multiple regional manufacturing centers utilizing local labour and materials boosting economies while eliminating cranage, heavy haulage and emissions.

ENVIRONMENTAL sustainability targeting carbon-neutral by 2030.

SOCIAL housing is prioritized for affordable and accessible homes.

GOVERNANCE in the best interests of all stakeholders.

.. committed to be an industry leader in Environmental, Social & Governance outcomes.



over 2.4 million new detached home permits per annum...

our contestable "western European, north American & south Pacific" markets.

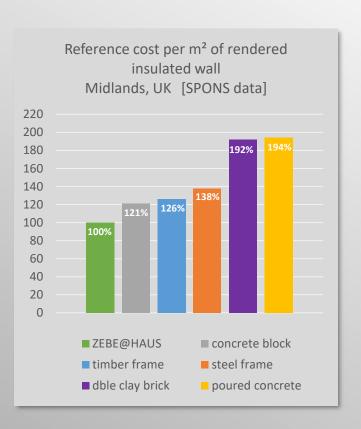


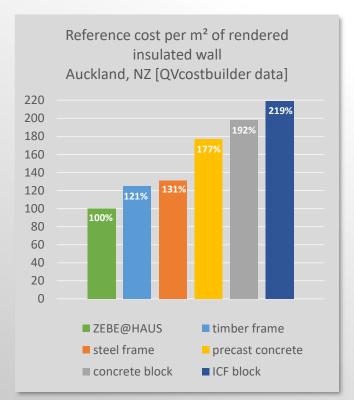
"Imagine living in a home that is naturally cool in summer, yet still warm in winter, without air-conditioning and central heating, effectively reducing your energy consumption by 85%."

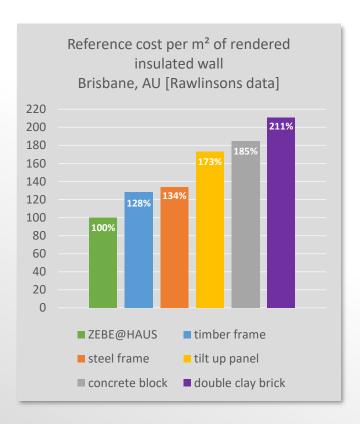


a significant cost advantage...

compared to other insulated wall types (per m 2 installed)...







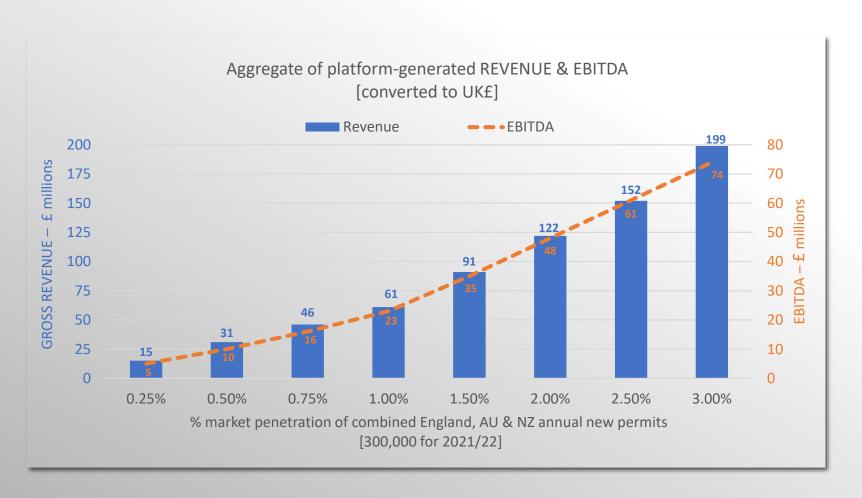
... in addition to the time saved from the quicker build cycle.





revenue and margin growth...

from platform-generated panel manufacturing activities in UK, AU & NZ







...to plan & execute strategies.

BOARD ADVISORS

Diverse experience, identifying team building skills for senior management roles and recognizing the special leadership qualities of veterans.











Peter M. NEIL Founder/CEO

- Over 40 years of design, construction, manufacturing & business management.
- Managing Director of residential design & construction company building distinctive homes and low-rise apartments
- Chief Operating Officer of iconic composite marine manufacturing company in Florida, USA.
- Designed 'YACHTBUILDER' in-house program to streamline manufacturing, ordering, scheduling and payments, incorporating stability analytics.



Community Housing
Business Development Managers

- UK & Western Europe,
- Australia & NZ



Data Management & Platform Development Manager



Manufacturing and Production Manager

- United Kingdom



Manufacturing and Production Manager

- Australia & New Zealand



Manufacturing and Production Manager

- Western Europe



Factory Planning & Automation Systems Design Engineer



















...for collaboration to demonstrate the technology.

- i. Construct a Zero Energy Building Envelope to structural engineer's specification...
- ii. Evaluation by regional, state & federal governments, insurance council, banks...
- iii. Transform envelope to a completed home...
- iv. Sell house to recover funds...
- v. Return of expenditure.





A Construction Technology Company

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United Kingdom New Zealand Australia





UK PANDEMIC RECOVERY INITIATIVE: INVEST £11 BILLION FOR A £32 BILLION RETURN TO GET BRITAIN BUILDING CREATING INCLUSIVE JOBS AND ECONOMIC GROWTH

Social Housing - the objective should be to construct 30,000 houses per year for the next two years...the cost per year would be £2.25 bn.



Mayor's Strategic Housing Market
Assessment (SHMA) has identified a need
for 66,000 additional homes per year
...with a target for 50 per cent of all
new homes to be genuinely affordable...
(and) all new buildings needing to be
constructed to 'zero-carbon' standards
and in line with a 'circular economy'.





The Australian federal government revealed in the October 2022 budget its ambition to build one million homes from 2024 – 2029, via measures such as it's \$10 billion Housing Australia Future Fund and a National Housing Accord which seeks to align all levels of government, private investors and the construction sector to help tackle the nation's housing crisis.



The Hub aims to:

- Increase collaboration and engagement...to grow the global competitiveness of Australian manufacturers, increase exports, encourage growth and create jobs
- ▶ Support new technologies and innovations enabling the transformation of the industry to provide smarter, more affordable and more sustainable construction solutions for Australians
- Grow the manufactured buildings ecosystem to improve business capability to incorporate advanced technologies and processes within industry.
- Create a platform for a globally competitive industry.

Australian government initiative...



Twelve international reports...validating our disruptive technology.



How disruption is reshaping the world's largest eco-system. McKinsey JUNE 2020



A collection of insights on scaling modular construction. McKinsey SEPT 2019



A guide to
overcoming
challenges and
barriers.
The Housing
Forum
SEPT 2019



Modular construction's time has come. McKinsey JUNE 2019



An industry led pathway to a zero carbon ready building code. ASEBC JULY 2018



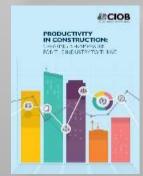
The contribution of offsite manufactured homes to solving (a) housing crisis. London Assembly AUG 2017



Building Skills for Offsite Construction. Construction Industry Training Board APR 2017



Modernise or
Die – Time to
decide the
industry's
future.
Construction
Leadership
Council
OCT 2016



framework
for the
industry to
thrive.
Chartered
Institute of
Building



How offsite manufacturing can transform our industry. KPMG



How modern methods of construction can deliver more and better-quality homes.
The Housing Forum
MAY 2015



Energy
efficient
building
envelopes.
International
Energy Agency
DEC 2013





Strategic Housing Market
Assessment (SHMA) has
identified the need for
66,000 additional homes
per year.
The strategic target is for
50 per cent of all
new homes delivered
across London to be

genuinely affordable.



Heriot-Watt University
National Housing Federation
...the UK will face a shortage
of four million housing units
by the end of 2031.



2021 Autumn budget confirms £11.5bn Affordable Homes Programme to build 180,000 new homes.



Victoria government commits \$5.3b towards building 12,000 social housing homes, including 2,900 affordable homes....



AHURI report indicates a shortfall of more than 433,000 social housing dwellings throughout Australia...



CHIA reports **deficit** of... social and affordable homes will blow out to over **1 million** by 2036, with onethird occurring in **NSW**...



Govt. 2021 Resource
Management bill... aims to ...
boost supply by up to
105,000 new homes in the
next eight years.





Un-met housing need:

1 million Germany France 500,000 Italy 500,000 Netherlands 419,000 Denmark 390,000 Ireland 165,000 Sweden 160,000 Luxembourg 92,000



German government pledges funding for **1.5 million new homes** in next 4 years...



There is an investment gap in affordable and social housing of EUR 57 billion per year in the EU....

OECD-FORUM - 21.06.21



French government's housing strategy "to build more, better and cheaper housing"...



Dutch government plans to build 7,500 new affordable homes per year ...



Ireland's HOUSING FOR ALL plan will allocate €4bn annually to **build 300,000 homes** by end of the decade.



"In European metro areas housing has become unaffordable...construction is not keeping up with demand" - World Bank.





National Housing Strategy is a 10-year, \$40-billion plan to expand...the supply of affordable housing...up to 100,000 new units...



California Governor Newsom has promised to create **3.5** million new homes by 2025 to absorb existing demand and population growth...



Texas has a **shortage** of **600,000** affordable homes, according to the National Low-Income Housing Coalition...



Associated General Contractors reports "all regions of the US are affected by severe craft worker shortages...



British Columbia is investing CA\$ 7 billion in housing affordability over 10 years... including **114,000 social** houses...



California Housing
Partnership has identified a
568,000 shortage in
affordable units in greater
Los Angeles alone....



Multiple wildfires on west coast have destroyed even more homes that need to be rebuilt to fire-resistant building standards...



Chief Economist Robert
Dietz states that "market is
now undersupplied by about
1 million housing units...